This paper will discuss the application of Smart MCC technology to standard and predictive maintenance practices used to maximize motor life and help limit unplanned motor failure. An overview and definition of standard maintenance practices is followed by a description of information available from a Smart MCC and how this information can be used.
Table of Contents

1. Introduction 1
2. Motor Maintenance Overview 2
   2.1. Time-based Maintenance 4
   2.2. Condition-based Maintenance 5
3. Siemens Smart MCC Overview 6
4. Siemens Smart MCC as a Motor Maintenance Tool 7
   4.1. SIMOCODE Pro 8
   4.1.1. SIMOCODE Pro Measured Data for Maintenance 9
   4.1.2. SIMOCODE Pro Statistical Data for Maintenance 10
   4.2.3. RW44 Soft-starter 11
   4.2.1. RVSS Measurement Data for Maintenance 12
   4.2.2. RVSS Statistical Data for Maintenance (Tab 1) 13
   4.2.3. RVSS Statistical Data for Maintenance (Tab 2) 14
   4.3. MM440 VFD 15
5. Summary 16
6. References 17
End of document 18

This document is not intended as a substitute for any product specific instruction or maintenance manual or literature. Always consult the manufacturer’s product specific literature prior to working on or with motors, MCCs or related equipment.

A white paper issued by Siemens. ©2008 Siemens Energy & Automation, Inc. All rights reserved.
1. Introduction

There are significant cost benefits to having a proper motor maintenance program in place, ranging from 10 percent to 14 percent reduction in energy costs, to avoiding the costs of unplanned downtime associated with a critical motor failure (a)(b)(e). Proper application of maintenance practices to eliminate chronic unplanned failure can lead to a 60% reduction in maintenance costs, and that can mean millions of dollars in savings. (n)

Standard maintenance programs (d)(h)(c) usually gather statistical data on the motor (number of starts, number of trips, the number of running hours) and use this data to determine the lubrication and physical inspection interval. For the purposes of this paper, we refer to this type of maintenance as “Time-based Maintenance”.

However, most motor failures can be anticipated by a few physical properties of the motor in the operating condition (temperature, voltage, current, and vibration). The relative levels of these variables can strongly indicate potential imminent motor failure. (e)(i) The ability to anticipate imminent motor failure through real-time monitoring of physical parameters we refer to as “Condition-based Maintenance” or “Predictive Maintenance” for this paper.

A quick review of the motor characteristics related to motor maintenance:

**Insulation Class**

Insulation systems are rated by standard NEMA classifications according to maximum allowable operating temperatures (d). They are as follows:

<table>
<thead>
<tr>
<th>Insulation Class</th>
<th>Maximum Winding Temperature</th>
<th>Winding Temperature Rise Above Ambient</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td>220°F</td>
<td>140°F to 160°F</td>
</tr>
<tr>
<td>B</td>
<td>265°F</td>
<td>175°F to 195°F</td>
</tr>
<tr>
<td>F</td>
<td>310°F</td>
<td>220°F to 240°F</td>
</tr>
<tr>
<td>H</td>
<td>355°F</td>
<td>255°F to 275°F</td>
</tr>
</tbody>
</table>

A white paper issued by Siemens. ©2008 Siemens Energy & Automation, Inc. All rights reserved.
NEMA Electrical Design Standards

The following table can be used to help guide which polyphase design type should be selected.

<table>
<thead>
<tr>
<th>Classification</th>
<th>Starting Torque Percent</th>
<th>Breakdown Torque Percent</th>
<th>Starting Current</th>
<th>Slip</th>
<th>Typical Applications</th>
</tr>
</thead>
<tbody>
<tr>
<td>Design B</td>
<td>normal starting torque and normal starting current</td>
<td>100 - 200</td>
<td>200 - 250</td>
<td>Normal</td>
<td>&lt; 5% Fans, blowers, centrifugal pumps and compressors; where starting torque requirements are relatively low.</td>
</tr>
<tr>
<td>Design C</td>
<td>high starting torque and normal starting current</td>
<td>200 - 250</td>
<td>200 - 250</td>
<td>Normal</td>
<td>&lt; 5% Conveyors, stirring machines, crushers, agitators, reciprocating pumps; where starting under load is required.</td>
</tr>
<tr>
<td>Design D</td>
<td>high starting torque and high starting current</td>
<td>275</td>
<td>275</td>
<td>Normal</td>
<td>&lt; 5% High peak loads, loads with fly-wheels such as punch press, shears, elevators, extractors, winches, hoists, oil well pumping and wire drawing machines.</td>
</tr>
</tbody>
</table>

Table B: NEMA Motor Design Standards

Service Factor

The service factor (SF) is a measure of continuous overload capacity at which a motor can operate without overload or damage, provided the other design parameters such as rated voltage, frequency and ambient temperature are within the stated specifications for the motor.

Example: a 3/4 HP motor with a 1.15 SF can operate at 0.86 HP, (0.75 HP x 1.15 = 0.862 HP) without overheating or otherwise damaging the motor if rated voltage and frequency are supplied at the motor’s leads.

It is not uncommon for the original equipment manufacturer (OEM) to load the motor to its maximum load capability (service factor). For this reason, do not replace a motor with one of the same nameplate horsepower but with a lower service factor. Always make certain that the replacement motor has a maximum HP rating (rated HP x SF) equal to or higher than that which it replaces. Multiply the horsepower by the service factor for determining maximum potential loading.

The service life rating of the motor and its use in the loading of the motor is critical to the life of the motor. Please consider the amount of voltage unbalance present, ambient temperature, and winding temperature of motors that have been designed to run at the maximum service factor rating of the motor. Consult with the motor manufacturer for the proper motor to be used as a replacement in these cases.

2.1. Time-based Maintenance

Time-based maintenance is the completion of periodic maintenance on motors based on general usage parameters, like the following:
- Number of starts
- Total hours of running time for the motor
- Duty cycle of the motor
- Number of overload trips

The premise is that each motor requires lubrication and physical inspection based on total running time of the motor per the manufacturer instructions. (k)(l)(m)

Below is listed some general re-lubrication intervals for motors having grease fittings:

<table>
<thead>
<tr>
<th>Hours of Service Per Year</th>
<th>HP Range</th>
<th>Hours of Use Before Re-lubrication</th>
</tr>
</thead>
<tbody>
<tr>
<td>5000</td>
<td>1/18 to 7 1/2</td>
<td>5 years 3 years 1 year</td>
</tr>
<tr>
<td>Continuous Normal</td>
<td>to 7 1/2</td>
<td>2 years 1 year 9 months</td>
</tr>
<tr>
<td>Applications</td>
<td>10 to 40</td>
<td></td>
</tr>
<tr>
<td></td>
<td>50 to 100</td>
<td></td>
</tr>
<tr>
<td>Seasonal Service -</td>
<td>All</td>
<td>1 year (beginning of season)</td>
</tr>
<tr>
<td>Motor is idle for 6 months or more</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Continuous high</td>
<td>1/8 to 40</td>
<td>6 months 3 months</td>
</tr>
<tr>
<td>ambient, high vibration</td>
<td>50 to 150</td>
<td></td>
</tr>
<tr>
<td>or where shaft end is hot</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Table C: Motor (re)lubrication intervals

In addition, the number of starts, the duty cycle of the motor, and the number of overload trips can indicate a need for increased physical inspections of the motor and the process for changes in operating conditions.
2.2 Condition-based Maintenance

Condition-based maintenance, as mentioned before, relies on detecting some physical condition of the motor and understanding the relationship between the variable being monitored and motor operation / motor life. The more operating conditions that can be monitored, the more data can be gathered to help determine the overall motor health, leading to better diagnostics as a part of condition-based maintenance.

Figure 2: Measurement points for motor condition-based maintenance.

3. Siemens Smart MCC Overview

A “Smart” MCC is an MCC where the components have the ability to communicate on a network fieldbus back to a PLC or DCS. A traditional MCC does not have these communicating components installed. Through this network connection, these network components collect and distribute a larger amount of information than ever.

Since these components are network-enabled and are designed to deliver larger amounts of information back to a controlling PLC or DCS, it stands to reason the these devices can improve the maintenance procedures used by providing more data collected in a more continuous manner.

Figure 3: Comparison of traditional MCCs vs Smart MCCs.

There are three major families of network-enabled components delivered with the Siemens Smart MCC for motor control:

- **Smart Overload Motor Protection (Simocode Pro C / V)**
  These are network-enabled devices that protect, monitor, and control the motor starter.

- **Reduced Voltage Soft-starter (3RW4x)**
  Network-enabled device that protects and controls the motor. During the startup of the motor, it will reduce the voltage to bring the motor gently to its rated speed and voltage.

- **Variable frequency drive (MM4xx, 6SE70, Sinamics)**
  Network enable device that varies the voltage and frequency of the output to the motor at all times to control the speed of the motor.

4. Siemens Smart MCC as a Motor Maintenance Tool

A Siemens Smart MCC has components that supply increased information to support time-based and condition-based maintenance requirements.

- **SIMOCODE Pro motor management.**
  This device has the following features:
  - Accepts 4-20ma and RTD inputs from external devices
  - Accepts additional inputs and outputs for motor control schemes and protection
  - Program contained in device that allows it to operate with or without a master PLC / DCS controller
  - Operating statistics and complete power measurement data
  - Voltage unbalance measurement
  - Operator panel
In general:

\[
\text{Duty Cycle} = \frac{\text{time on}}{\text{time on} + \text{time off}} \times 100\%.
\]

Therefore for a motor that is connected to a Simocode Pro motor management unit:

\[
\text{Duty Cycle} = \left( \frac{\text{Running time (motor)}}{\text{Running time (device)}} \right) \times 100\%.
\]

The SIMOCODE Pro provides the following information for condition-based monitoring:
- 3 phase current, voltage
- Watts and VA
- Power quality parameters like:
  - Voltage imbalance
  - COS-PHI
  - Motor model heating
- RTD inputs for motor winding temperature
- Analog inputs for vibration or other sensors
- Digital inputs for additional motor protection
- Digital outputs for additional signal or control devices

An important criteria for evaluation of a Smart MCC solution is to determine where the required information is stored. Siemens Smart MCCs have the flexibility to store relevant motor data in the PLC, the motor control device, or both. This allows retention of data during PLC replacement or failure.

### 4.1. SIMOCODE Pro

Standard Smart MCC overloads use the SIMOCODE Pro motor management as the electronic overload and the motor starter contactor controller.

The SIMOCODE Pro provides the following information for time-based maintenance:
- Number of starts total
- Number of starts left and starts right for a reversing motor
- Total hours of running time for the motor
- Total hours of operating time for the device
- Number of overload trips
- Amount of energy (KW Hours) consumed by the motor

Please note that running time of the motor and the operating time of the device can be used to determine the duty cycle use of the motor.
### 4.1. SIMOCODE Pro Measured Data for Maintenance

#### Condition-based maintenance:
These parameters can be used to review motor winding heating problems.

#### Condition-based maintenance:
Connect optional RTDs to monitor motor winding temperature.

#### Condition-based maintenance:
Connect optional vibration sensors to monitor motor operation.

**Simocode Pro Maintenance Data**

<table>
<thead>
<tr>
<th>Measured values</th>
<th>Voltage</th>
<th>Power / Power Factor</th>
<th>Thermocouple Model</th>
</tr>
</thead>
<tbody>
<tr>
<td>Max. Current I_max</td>
<td>78 %</td>
<td>Active Power P</td>
<td>0.200 kW</td>
</tr>
<tr>
<td>Current I_L1</td>
<td>77 %</td>
<td>Apparent Power S</td>
<td>0.275 kVA</td>
</tr>
<tr>
<td>Current I_L2</td>
<td>77 %</td>
<td>Core Phi</td>
<td>74 %</td>
</tr>
<tr>
<td>Current I_L3</td>
<td>77 %</td>
<td>Time to Trip</td>
<td>- s</td>
</tr>
<tr>
<td>Last Trip Current</td>
<td>0 %</td>
<td>Fault Temperature</td>
<td>- °C</td>
</tr>
</tbody>
</table>

---

*Figure 5: Simocode Pro Maintenance Data*
4.1.2. SIMOCODE Pro Statistical Data for Maintenance

**Service Data / Statistical Data**

### Motor
- **Motor Operating Hours**: 0 h
- **Number of Overload Trips**: 0
- **Number of Starts**: 6
- **Permissible Starts - Actual Value**: 0
- **Motor Stop Time**: 0 h
- **Consumed Energy**: 0 kWh

### Timer
- **Time 1 - Actual Value**: 0
- **Time 2 - Actual Value**: 0
- **Time 3 - Actual Value**: 0
- **Time 4 - Actual Value**: 0

### Basic Unit
- **Device Operating Hours**: 3 h
- **Number of Parameterizations**: 1

### Counter
- **Counter 1 - Actual Value**: 0
- **Counter 2 - Actual Value**: 0
- **Counter 3 - Actual Value**: 0
- **Counter 4 - Actual Value**: 0

### Calculation modules
- **Calculation module 1 - output**: 0
- **Calculation module 2 - output**: 0

---

**Time-based maintenance:**

- Used to determine the motor duty cycle.

**Time-based maintenance:**

- Motor maintenance data used for service interval and periodic inspection.
4.2 3RW44 Soft-starter

The Siemens Soft-starter offering used in the Smart MCC is a product number 3RW44.

The 3RW44 provides the following information for time-based maintenance:

- Number of starts left and starts right for a reversing motor.
- Total hours of operating time for the device
- Total hours of running time for the motor, plus these additional motor running categories useful for calculating the duty cycle based on motor load:
  - Operating hours - motor current
    18 ... 49.9 percent x Ie(max)
  - Operating hours - motor current
    50 ... 89.9 percent x Ie(max)
  - Operating hours - motor current
    90 ... 119.9 percent x Ie(max)
  - Operating hours - motor current
    120 ... 1000 percent x Ie(max)
- Number of overload trips

Similar to the SIMOCODE Pro device the duty cycle is calculated by:

\[
\text{Duty Cycle} = \left[ \frac{\text{Running time (motor)}}{\text{Running time (device)}} \right] \times 100 \text{ percent}
\]

The 3RW44 provides the following information for condition-based monitoring:

- 3 phase current, voltage
- Watts
- Power quality parameters like:
  - Voltage imbalance
  - Contact block heating
  - Motor model heating
- Thermistor inputs for motor winding temperature
4.2.1. RVSS Measurement Data for Maintenance

<table>
<thead>
<tr>
<th>Measured values</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronics supply voltage</td>
<td>122.6 V</td>
</tr>
<tr>
<td>Thermal motor model</td>
<td></td>
</tr>
<tr>
<td>Remaining motor cooling time</td>
<td>0.0 s</td>
</tr>
<tr>
<td>Motor heating</td>
<td>0 %</td>
</tr>
<tr>
<td>Remaining time for tripping for thermal motor model</td>
<td>- s</td>
</tr>
<tr>
<td>Asymmetry</td>
<td>0 %</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Current measurement</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Phase current I-L1</td>
<td>0.00 %</td>
</tr>
<tr>
<td>Phase current I-L1</td>
<td>0.00 A</td>
</tr>
<tr>
<td>Phase current I-L2</td>
<td>0.00 %</td>
</tr>
<tr>
<td>Phase current I-L2</td>
<td>0.00 A</td>
</tr>
<tr>
<td>Phase current I-L3</td>
<td>0.00 %</td>
</tr>
<tr>
<td>Phase current I-L3</td>
<td>0.00 A</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Solid-state switching</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Heat sink temperature</td>
<td>21 °C</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Voltage measurement</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Line-to-line voltage U L1-L2</td>
<td>0.0 V</td>
</tr>
<tr>
<td>Line-to-line voltage U L2-L3</td>
<td>0.0 V</td>
</tr>
<tr>
<td>Line-to-line voltage U L3-L1</td>
<td>0.0 V</td>
</tr>
<tr>
<td>Phase voltage U L1N</td>
<td>0.0 V</td>
</tr>
<tr>
<td>Phase voltage U L2N</td>
<td>0.0 V</td>
</tr>
<tr>
<td>Phase voltage U L3N</td>
<td>0.0 V</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Thermal switching element model</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Switching element heating</td>
<td>15 %</td>
</tr>
<tr>
<td>Remaining switching element cooling time</td>
<td>0.0 s</td>
</tr>
</tbody>
</table>

**Condition-based maintenance:**
Used to determine the voltage and current unbalance effect on the motor windings.

---

Figure 7: RVSS Measured Real-time Data

A white paper issued by Siemens. ©2008 Siemens Energy & Automation, Inc. All rights reserved.
### 4.2.2. RVSS Statistical Data for Maintenance (Tab 1)

#### Time-based maintenance:
Used to determine total duty cycle for the motor, and to determine the duty cycle of the motor at 4 different load levels. Clearly motor life will be impacted most by the duty cycle of the motor running at greater than 120 percent of rated load.

#### RVSS Statistics Data (Tab 1)

<table>
<thead>
<tr>
<th>Device service life</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Operating hours device</td>
<td>454:16:52</td>
</tr>
<tr>
<td>Operating hours motor</td>
<td>02:20:00</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Operating hours at motor current equal to</th>
</tr>
</thead>
<tbody>
<tr>
<td>18...49.3% x Ie max</td>
</tr>
<tr>
<td>50...89.3% x Ie max</td>
</tr>
<tr>
<td>90...119.9% x Ie max</td>
</tr>
<tr>
<td>120...1000% x Ie max</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Number of</th>
</tr>
</thead>
<tbody>
<tr>
<td>Starts motor right</td>
</tr>
<tr>
<td>Starts motor left</td>
</tr>
<tr>
<td>Motor overload trips</td>
</tr>
<tr>
<td>Switching element overload trips</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Electrical braking procedure</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of stops with electrical braking</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Current measurement</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Motor current Imax</td>
<td>25.70 A</td>
</tr>
<tr>
<td>Last tripping current I</td>
<td>0.00 A</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Number of operating cycles</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Output 1</td>
<td>611</td>
</tr>
<tr>
<td>Output 2</td>
<td>52</td>
</tr>
<tr>
<td>Output 3</td>
<td>16</td>
</tr>
<tr>
<td>Output 4</td>
<td>50</td>
</tr>
</tbody>
</table>
4.2.3. RVSS Statistical Data for Maintenance (Tab 2)

**Condition-based maintenance:**
Maximum voltage and current determine the life of the windings based on motor heating models.
4.3 MM440 VFD

The MM440 VFD provides the following information for time-based maintenance:
- Total hours of running time for the motor
- Number of overload trips

The MM440 VFD provides the following information for conditioned-based maintenance:
- 3 phase current, voltage, and power
- Power Factor, consumed energy
- Resistance of rotor and stator windings
- Thermistor input for motor winding temperature.

Figure 10: MM440 Motor Operational Data
5. Summary

There are significant cost benefits from employing a motor maintenance program. These cost benefits are due to a reduction of unplanned downtime to reduced energy costs. A time-based maintenance program gathers statistical motor data (number of starts, running hours, etc) and utilizes this information to determine motor physical inspection and lubrication schedules. A condition-based maintenance program gathers additional real-time physical parameters (temperature, current, voltage, vibration) to anticipate imminent motor failures and proactively address motor issues.

Siemens Smart MCCs support either type of maintenance program, with the following features:

- Ability to collect real-time data from the motor controlling device
- Ability to have all relevant motor data read by the PLC or DCS controller and presented on the operator HMI. This data can then be printed, avoiding operator manual data collection processes.
- Ability to gather data for time-based and condition-based motor maintenance. The time-based data is automatically included on all motor control devices, but the Simocode Pro can handle optional RTDs and vibration sensors for condition-based monitoring programs.

Siemens Smart MCCs are a cost effective addition to any existing maintenance program, as well as a key enabler to initiate new motor maintenance programs.

Unique features of Siemens Smart MCC with Profibus-DP communications include:

- Motor data is stored in the motor control devices
- Independent operation of the motor control devices to reduce PLC programming
- Extended data and diagnostics are available for quicker troubleshooting
6. References


c.) “Motors: Planning for motor failure”, E-source Companies, LLC., 2006


e.) “Test Methods for Determining the Impact of Motor Condition on Motor Efficiency and Reliability”
   ALL-TEST Pro, LLC., (Undated)

f.) “Extend the operating life of your motor”, U.S. Department of Energy, Sep 2005

g.) “Eliminate Voltage Unbalance”, U.S. Department of Energy, Sep 2005

h.) “FAQ about Drive Technology”, Siemens AG, 2008

i.) “Prognostics and Condition-based Maintenance”, Pacific Northwest National Laboratory, PNNL-SA-36771, (Undated)

j.) “Automated Bearing Wear Detection”, DLI Engineering Corporation, 2004


m.) “Guide to Electric Motor Bearing Lubrication”, ExxonMobil, (Undated)
